

**ALABAMA CIVIL JUSTICE FOUNDATION
IOLTA FORM**

**INTEREST ON
ALABAMA CIVIL JUSTICE FOUNDATION
IOLTA ACCOUNTS REMITTANCE REPORT**

FINANCIAL INSTITUTION:

Name: _____

Branch: _____
(Address)

(City) (Zip Code) (Phone Number)

Contact: _____
(Name) (Title)

Report Period: _____ Through _____

ATTORNEY(S)/LAW FIRM

<u>Law Firm /Lawyer</u>	<u>Trust Account #</u>	<u>Rate of Interest Applied</u>	<u>Account Balance Or Other Amount From Which Interest Was Determined</u>	<u>Interest Earned</u>	<u>Service Charges Or Fees</u>	<u>Amount of Remittance</u>
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
TOTALS:			_____	_____	_____	_____

Attach extra sheets or computer printout if necessary.

NOTES:

1. This form should report on each IOLTA account at least quarterly, even if no interest was earned or paid during the quarter.
2. All IOLTA account reports should be included and totaled on this form. Please do not submit separate reports for each IOLTA Account.
3. Please submit a single remittance consolidating interest from all IOLTA accounts maintained by you.
4. W-9 Forms and reports of income, IRS Form 1099, should not be completed because the Alabama Civil Justice Foundation, Inc. is a Section 501(c)(3) charitable organization. The Alabama Civil Justice Foundation is not subject to back-up withholdings.
5. Please mail this report to:

**Alabama Civil Justice Foundation, Inc.
P.O. Box 1549
Montgomery, AL 36102-1549**

Telephone inquires may be directed to Sue H. McInnish, Executive Director sue@acjf.org or Priscilla W. Kleber, Executive Assistant priscilla@acjf.org of the Alabama Civil Justice Foundation, Inc., (334) 263-3003; www.acjf.org